

<b>DOD: 10/3/1994</b>	<b>ROBERT L. JOHNSON</b> was appointed Administrator without bond and with Limited IAEA authority on 7/31/12.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Letters issued 7/31/12.	1. Need first account, petition for final distribution.
<b>Cont. from 100413, 121313, 032814</b>	I & A filed on 9/11/12 shows an estate valued at \$40,000.00	
<b>Aff.Sub.Wit.</b>		<b>Examiner notes</b> that Sam Johnson Jr. survived the decedent (petition for probate indicates he died in 2004 or 2005) and declaration filed on 7/23/14 states Sam passed away after the decedent. Therefore, the estate of Sam Johnson Jr. is the other beneficiary of this estate and not his two children.
<b>Verified</b>		
<b>Inventory</b>	Minute order dated 7/31/12 set status hearing on 10/4/13 for the filing of the First Account or Petition for Final Distribution. Minute order indicates Mr. Rindlishbacher was present.	
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>	<b>Status Report filed on 7/23/14 states</b> the estate is not yet in a condition to close. Fresno County has a lien on the property. In lieu of selling the property, Mr. Johnson is trying to seek the consents of the other beneficiaries for an assignment of their interest in exchange for a small payment that would take into consideration the amount of money Mr. Johnson has already expended to maintain the property since 1994. Attempts have been made to set up meetings, but the other heirs have been unwilling to attend. Mr. Johnson states he will need approximately four months to complete this work and provide a further status report to the court or petition for final distribution.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by: KT</b>
<b>Status Rpt</b>		<b>Reviewed on: 7/23/14</b>
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 1 - Johnson</b>

<b>DOD: 02/14/12</b>	<p><b>RICHARD DEWAYNE PHILLIPS</b>, father, was appointed Administrator with Full IAEA and without bond on 12/04/12.</p> <p><b>Minute Order from hearing on 12/04/12 set this matter for status regarding filing of the Inventory &amp; Appraisal.</b></p> <p><b>Status Report filed 07/21/13</b> by Richard Dewayne Phillips, states: On 04/15/13, Petitioner, in his capacity as personal representative of decedent's estate, filed a complaint against the County of Fresno and other defendants in United States District Court, Eastern District of California, alleging violation of the decedent's civil rights. The lawsuit is based on the fact that decedent was murdered while in custody of Fresno County. The complaint was filed by Anthony Boskovich, Esq. of the Law Office of Anthony Boskovich in association with the law firm of Bode &amp; Grenier, LLP. On 06/11/13, the County of Fresno filed a Motion to Dismiss the lawsuit. On 12/03/13, the Court granted the motion in part and denied the motion in part. On 12/13/13, the parties appeared before the Court for a scheduling conference. At that time, the lawsuit was set for jury trial on 02/24/15. On 12/31/13, Petitioner filed a First Amended Complaint against all defendants, including the County of Fresno. On 07/14/14, the parties submitted a stipulation modifying the Court's prior scheduling order. Under the terms of the stipulation, trial has been continued to 06/23/15, and the defendants anticipate hiring outside counsel to represent them in the proceeding. At this time, there are no assets in the Decedent's Estate except for the causes of action currently being litigated in federal court. Petitioner requests the Court set a further status conference in December 2014 or January 2015.</p> <p><b>Order Approving Contingency Fee Agreement</b> was filed 08/15/13.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u><b>CONTINUED FROM 01/24/14</b></u></p> <p>1. Need Inventory &amp; Appraisal.</p>
<b>Cont. from 042613, 102513</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

Atty Nuttall, Natalie R., of Law Offices of Joanne Sanoian (for Conservator Heather Aguirre)

## Status Hearing Re: Filing of the First Account

<b>Age: 77 years</b>	<p><b>HEATHER AGUIRRE</b>, daughter, was appointed Conservator of the Person and Estate on 4/22/2013 with deposits of <b>\$307,420.76</b> to be placed into a blocked account.</p> <p><b>Letters issued on 4/23/2013.</b></p> <p><b>Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account</b> filed 10/28/2013 shows deposit of funds totaling <b>\$307,420.76</b>.</p> <p><b>Order for Withdrawal of Funds from Blocked Account filed 11/26/2013</b> authorizes up to <b>\$100.00</b> per month for Conservatee's use at Coalinga State Hospital commissary.</p> <p><b>Final Inventory and Appraisal filed 11/26/2013</b> shows an estate consisting of all cash in the sum of <b>\$307,420.76</b>.</p> <p><b>Pursuant to Probate Code § 2620(a), first account was due on 4/23/2014.</b></p> <p><b>Minute Order dated 4/22/2013</b> from the hearing on the petition for appointment set the matter for status hearing on 7/25/2014 for filing of the first account of the Conservatorship.</p> <p><b>Status Hearing Report filed 7/18/2014 states:</b></p> <ul style="list-style-type: none"> <li>• Conservatee is a patient at the Coalinga State Mental Hospital in Coalinga, California;</li> <li>• Conservator resides in Fontana, California;</li> <li>• Conservatorship of the Estate was initially sought because Conservatee was to receive an inheritance share from the estate of his brother;</li> <li>• In August 2013, the inheritance funds were received by Conservator, and subsequently placed into a blocked account, where the funds remain;</li> <li>• All bank account statements are expected to be received the week of July 18<sup>th</sup>, and a short continuance of <b>30 to 45 days</b> is respectfully requested in order to complete the First Account.</li> </ul>	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p>1. <i>Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account</i> filed 10/28/2013 shows funds totaling <b>\$307,420.76</b> are on deposit at one bank in a single blocked account. It appears this balance exceeds the federal insurance limit of <b>\$250,000.00</b> for bank accounts, and therefore, the single account should be broken down into two federally insured bank accounts.</p>
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input checked="" type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

<b>Reviewed by:</b> LEG
<b>Reviewed on:</b> 7/22/14
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 3 – MacMurray</b>

Atty McCloskey, Daniel T., of Tuttle &amp; McCloskey (for Jana L. Terry, Executor)

## Status Hearing Re: Filing of the Accounting and/or Petition for Distribution

DOD: 12/2/2012		NEEDS/PROBLEMS/COMMENTS:  <b>OFF CALENDAR</b>  <i>Ex Parte Petition for Final Discharge and Order filed 2/7/2014</i>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
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<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LEG
		Reviewed on: 7/23/14
		Updates:
		Recommendation:
		File 4 – Hoak

Age:		NEEDS/PROBLEMS/COMMENTS:		
DOD:				
Cont. from				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
			<b>OFF CALENDAR.</b> Order for Final Distribution signed on 12/3/13.	
			Reviewed by: KT	
		Reviewed on: 7/23/14		
		Updates:		
		Recommendation:		
		File 5 – Emerzian		

Age: 61 years	PUBIC GUARDIAN was appointed conservator of the estate on 5/23/13.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 5/30/13.	<b><u>OFF CALENDAR.</u></b> First Account filed and set for hearing on 8/28/14
	Inventory and appraisal, partial #1, filed on 6/18/13 shows a value of <b>\$40,000.00.</b>	
Cont. from	Inventory and appraisal, final, filed on 9/4/13 shows a value of <b>\$1,419.50.</b>	<div> <div>Reviewed by: KT</div> <div>Reviewed on: 7/23/14</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 6 – Nelson</div> </div>
Aff.Sub.Wit.	Inventory and appraisal, supplemental, filed on 7/10/14 shows a value of <b>\$1,339.00.</b>	
Verified	<b>Minute Order dated 5/23/14</b> set this status hearing for the filing of the first account.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

		<p><b>SHELIA STEARNS</b> was appointed conservator of the person and estate with bond set at \$50,000.00 and \$425,000 ordered placed into a blocked account.</p> <p>Bond has not been filed.</p> <p>Receipts for blocked account has not been filed.</p> <p>Letters have not issued.</p> <p>This status hearing was set for the filing of the inventory and appraisal.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Status Hearings were held regarding the filing of the bond and receipts for blocked account on 5/16/14, 6/9/14, and 7/21/14. Minute order from 7/21/14 states Mr. Rindlisbacher was appearing as counsel for Shelia Stearns. Substitution of attorney to be filed. As of 7/23/14 the substitution of attorney has not been filed. The status hearing for the filing of the bond and receipt for blocked account was continued to 8/18/14.</p> <ol style="list-style-type: none"> <li>1. Need substitution of attorney.</li> <li>2. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</li> </ol>
<b>Cont. from</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<b>Reviewed by: KT</b>	
		<b>Reviewed on: 7/23/14</b>	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 7 – Cook</b>	

Atty Rinehart, Rusty, of Rinehart Law Offices, Campbell, CA (for Craig Gammel, Administrator)

## Status Hearing Re: Filing of the Inventory and Appraisal

<b>DOD: 9/16/2013</b>	<b>CRAIG GAMMEL</b> , nephew, was appointed Administrator with Full IAEA authority with bond of <b>\$270,000.00</b> on 4/15/2014.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800(b), or verified Status Report and proof of service of notice of the Status Hearing pursuant to Local Rule 7.5(B).  <b>Note:</b> Due to the delay in the issuance of <i>Letters</i> from the time of the appointment on 4/15/2014 which was subject to counsel curing defects, and because this status hearing was set by Minute Order of 4/15/2014 estimating letters issuing shortly thereafter, the final inventory and appraisal is not yet due pursuant to Probate Code § 8800(b). Continuance of this status hearing to the following date appears necessary to allow additional time for filing of the final inventory and appraisal:  • <b>Thursday, October 30, 2014 at 9:00 a.m. in Dept. 303</b> for filing the final inventory and appraisal.  Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.  <b>Reviewed by:</b> LEG <b>Reviewed on:</b> 7/23/14 <b>Updates:</b> <b>Recommendation:</b> <b>File 8 – Gammel</b>
<b>Cont. from</b>	<b>Proof of Bond in the sum of \$270,000.00</b> was filed on 2/7/2014.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>	X	
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Pursuant to Probate Code § 8800(b)</b> , <i>Final Inventory and Appraisal</i> is due <b>9/20/2014</b> .	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>	X	
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		



Atty Jaech, Jeffrey A., of Baker Manock &amp; Jensen (for Wendy M. Carlos, Executor

## Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 1/3/2014		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>OFF CALENDAR</b>  <i>Final Inventory and Appraisal filed 7/22/2014.</i>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input checked="" type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
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<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
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<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
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<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LEG
		Reviewed on: 7/23/14
		Updates:
		Recommendation:
		File 9 – Davalos

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 1-20-06		<p><b>SONYA J. MAYO</b>, Daughter, was appointed as Executor with Full IAEA without bond and Letters issued on 6-21-06.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> The Executor was previously represented by attorney Peter C. Meux, now deceased.</p>		
Cont. from 031414				<p>Final Inventory and Appraisal filed 11-15-06 indicates a total estate value of \$510,700.00 consisting of real property (two homes) and personal property items.</p>	<p>1. <b>Need first account or petition for final distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Aff.Sub.Wit.					
Verified					
Inventory					
PTC					
Not.Cred.					
Notice of Hrg					
Aff.Mail					
Aff.Pub.					
Sp.Ntc.		<p>On 12-20-13, the Court set this status hearing for failure to file a petition for final distribution and sent notice to Ms. Mayo.</p>	<p><b>Note:</b> On 11-4-08, a Creditor's Claim and Request for Special Notice was filed by the State of California Franchise Tax Board in the amount of \$1,785.22.</p>		
Pers.Serv.					
Conf. Screen					
Letters					
Duties/Supp					
Objections					
Video Receipt					
CI Report					
9202					
Order				<p><b>Minute order dated 3/14/14</b> indicates the examiner notes were provided to Ms. Mayo.</p>	<p><b>Note:</b> On 5-2-07, Waivers of Accounting from all of the heirs were filed; however, a petition for final distribution on waiver of accounting was never filed.</p>
Aff. Posting					
Status Rpt					
UCCJEA					
Citation					
FTB Notice					
		<p><b>Reviewed by:</b> skc</p>			
		<p><b>Reviewed on:</b> 3-11-14</p>			
		<p><b>Updates:</b> KT for 7/25/14</p>			
		<p><b>Recommendation:</b></p>			
		<p><b>File 10 – Mayo</b></p>			

Atty Kruthers, Heather H., of County Counsel's Office (for Public Administrator)

## Status Hearing Re: Filing of the Accounting and/or Petition for Distribution

DOD: 1/15/2009		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <p style="text-align: center;"><b>OFF CALENDAR</b></p> <p style="text-align: center;"><i>Order Settling Report of Administrator of Insolvent Estate and Granting Dismissal of Estate and Final Discharge of Administrator filed 3/5/2014.</i></p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
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<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
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<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LEG
		Reviewed on: 7/23/14
		Updates:
		Recommendation:
		File 11 – Crenshaw